

The market went up again today, reviving from the fall yesterday. The benchmark index DGEN and DSI gained 3.26% and 3.11% closing at 4668.57 and 3906.66 points respectively. The market went up by 1.8% within the first five minutes of the trading session and sustained the momentum for the rest of the trading session. NBFIs gained 6.22% today which was the highest among the major sectors. Power, Pharmaceuticals, Banks and Telecommunication went up by 4.49%, 2.89%, 1.79% and 0.91% respectively. Today's turnover value stood at BDT 5.3 billion (USD 64.8 million), which is 14.8% higher than last sessions turnover value. This was the highest turnover value since January 9, 2012. Beximco Limited topped the turnover value chart with turnover value of BDT 200.8 million.

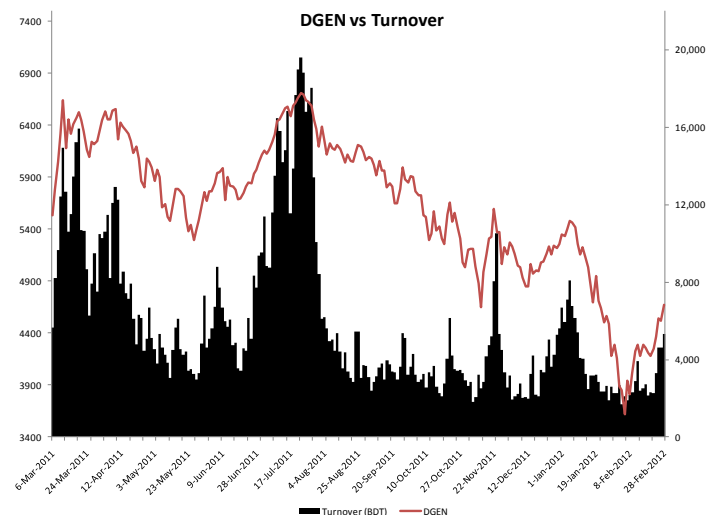
Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Peoples Leasing	59.40	10.0%	79.5
Premier Leasing	29.80	10.0%	55.1
United Leasing	51.10	9.9%	18.8
Bay Leasing	59.00	9.9%	42.2
Uttara Finance	115.80	9.9%	21.3
BD Finance	52.60	9.8%	12.4
National Housing Fin. and Inv. Ltd.	98.00	9.7%	11.6
Islami Insurance	41.70	9.7%	4.5
International Leasing	45.60	9.6%	42.4
Federal Insurance	36.70	9.6%	17.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Meghna Pet Industries	10.90	-2.7%	.1
Prime Bank 1st ICB AMCL Mutual Fund	6.50	-1.5%	.8
Pragati Life Insurance	185.20	-1.2%	2.5
NLI First Mutual Fund	10.30	-1.0%	.0
Samata Leather	13.90	-0.7%	.1
Kay and Que	60.20	-0.7%	12.6
Jamuna Bank	32.00	-0.6%	39.7
-	-	-	-
-	-	-	-
-	-	-	-

Top Ten Most Traded Shares	Close	Δ%	Turnover (mn BDT)
Beximco Limited	102.90	1.3%	200.8
United Airways (BD) Ltd.	21.80	6.9%	166.5
Grameenphone Ltd.	155.80	0.9%	140.9
Summit Power	75.60	7.8%	123.0
Fu-Wang Ceramic	38.00	5.6%	111.5
Titas Gas	66.50	5.9%	110.4
R.N. Spinning Mills Limited	45.80	2.7%	106.9
Social Islami Bank	22.70	1.3%	106.4
National Bank	39.00	0.0%	94.5
Beximco Pharmaceuticals	84.90	3.4%	93.9

Sector Index	Closing	Opening	Δ(Pts)	Δ%
Banks	1562.24	1534.71	27.53	1.79%
NBFIs	2127.19	2002.56	124.63	6.22%
Mutual Funds	689.10	676.92	12.18	1.80%
General Insurance	2249.01	2140.82	108.19	5.05%
Life Insurance	1951.24	1870.60	80.64	4.31%
Telecommunication	2169.65	2150.15	19.50	0.91%
Pharmaceuticals	1060.42	1030.62	29.80	2.89%
Fuel & Power	1201.97	1150.28	51.69	4.49%
Cement	1224.72	1204.82	19.89	1.65%
Services & Real Estate	1589.70	1493.32	96.38	6.45%
Engineering	2415.92	2345.85	70.08	2.99%
Food & Allied	3296.33	3242.67	53.65	1.65%
IT	1273.91	1249.11	24.80	1.99%
Textiles	1501.16	1443.52	57.64	3.99%
Paper & Printing	1847.53	1803.41	44.12	2.45%
Tannery	1389.04	1323.36	65.68	4.96%
Jute	2753.99	2702.60	51.39	1.90%
Ceramics	536.00	511.65	24.35	4.76%
Miscellaneous	1283.11	1260.61	22.50	1.78%

No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
30	574,812.8	31.01%	1,122.4	21.27%
19	154,673.6	8.34%	489.4	9.28%
39	30,571.3	1.65%	82.5	1.56%
34	59,550.8	3.21%	343.5	6.51%
10	47,488.8	2.56%	115.1	2.18%
1	210,376.7	11.35%	140.9	2.67%
20	152,050.9	8.20%	387.3	7.34%
13	228,880.0	12.35%	482.4	9.14%
6	63,089.3	3.40%	150.6	2.85%
8	36,953.5	1.99%	260.4	4.94%
22	88,816.1	4.79%	498.6	9.45%
16	53,165.1	2.87%	144.2	2.73%
5	3,760.7	0.20%	66.0	1.25%
25	53,422.1	2.88%	477.8	9.06%
1	636.5	0.03%	1.3	0.03%
5	11,918.2	0.64%	42.8	0.81%
3	601.5	0.03%	4.4	0.08%
5	26,913.5	1.45%	193.7	3.67%
9	56,142.6	3.03%	273.1	5.18%



Index	Closing	Opening	Δ(Pts)	Δ%	Δ% YTD
DGEN	4668.57	4521.33	147.24	3.26%	-11.20%
DSI	3906.66	3788.72	117.94	3.11%	-10.89%
DSE-20	3687.39	3621.49	65.90	1.82%	-5.70%

	Advanced	Declined	Unchanged	Total
All Category	246	8	9	264
A Category (Equity)	192	2	2	199
B Category (Equity)	8	1	0	9
N Category (Equity)	2	0	0	2
Z Category (Equity)	11	2	2	15
Mutual Funds	31	0	5	36
Corporate Bonds	2	1	0	3

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	2,409,878.5	2,357,655.9	2.2%
	Mn USD	29,424.6	28,787.0	
Turnover	Mn BDT	5,305.4	4,620.0	14.8%
	Mn USD	64.8	56.4	
Volume	Mn Shares	119.3	104.9	13.8%
Trade		153,145	144,638	5.9%

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Important DSE News**Global Insurance Limited (DSE: 44.00; +5.52%)**

The Board of Directors has recommended stock dividend @ 10% for the year ended on December 31, 2011. Date of AGM: 28.04.2012, Time: 11:00 AM, Venue: "Institution of Diploma Engineers, Bangladesh" IDEB Bhaban, 160/A, Kakrail, Dhaka-1000. Record date: 07.03.2012. The Company has also reported EPS of Tk. 1.13, NAV per share of Tk. 12.92 and NOCFPS of Tk. 3.78 for the year ended on December 31, 2011.